IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF NELSON EDUCATION LTD. AND NELSON EDUCATION HOLDINGS LTD.

Applicants

Order 1050. Ro Maritor is in Symme taken care flow will be sufficient decrif the Shugarferisin Dist

ONTARIO SUPERIOR COURT OF JUSTICECOMMERCIAL LIST

Court File No: CV15-10961-00Cl

Proceeding commenced at Toronto

MOTION RECORD (Returnable June 29, 2015)

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